

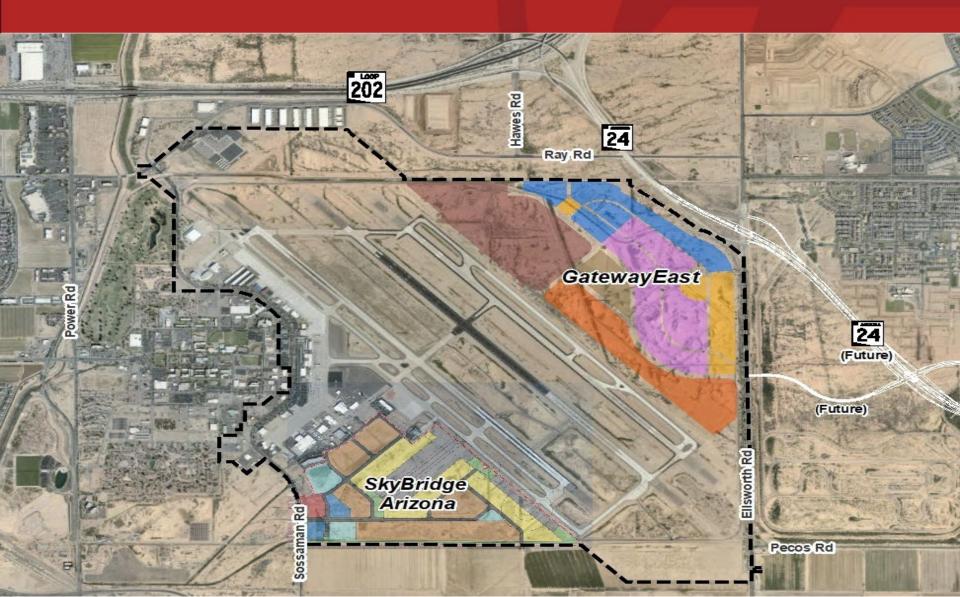
March 1, 2023





#### Phoenix-Mesa Gateway Airport





#### Community Noise Calls - 2022



| Community       | Number of Unique Callers in 2022* |
|-----------------|-----------------------------------|
| Mesa            | 63                                |
| Gilbert         | 51                                |
| Queen Creek     | 17                                |
| Apache Junction | 3                                 |
| Queen Valley    | 2                                 |
| Gold Canyon     | 1                                 |
| TOTAL           | 137                               |

\*Unique callers are recorded once each month regardless of the number of calls made that month

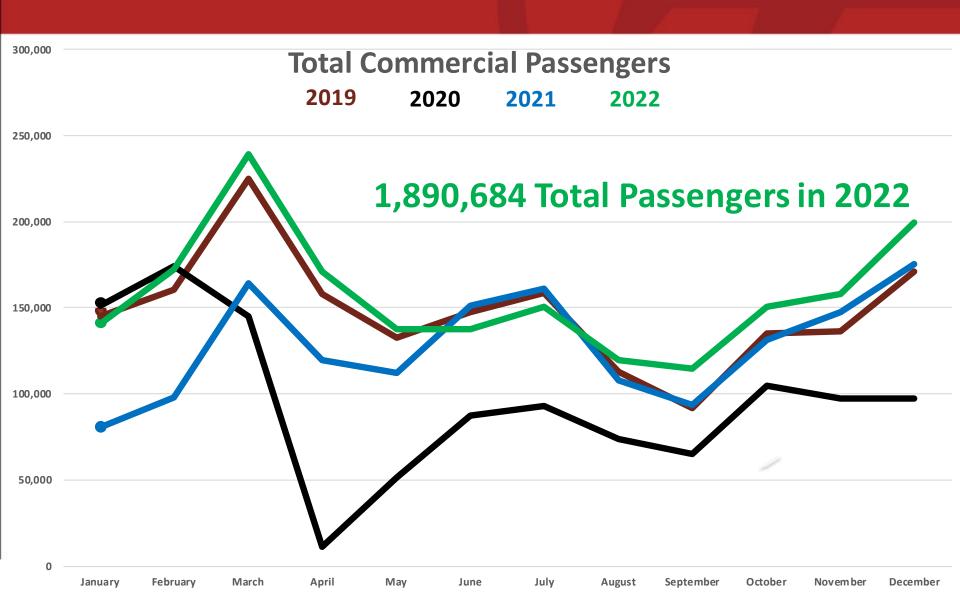
#### Nonstop Route Map





#### **Commercial Passenger Activity**





## Terminal Food, Beverage & Retail Concessions Program















## Macayo's Mexican Food & Infusion Coffee and Tea Crafters





#### Five-Gate Terminal Addition





#### **Five-Gate Terminal Addition**





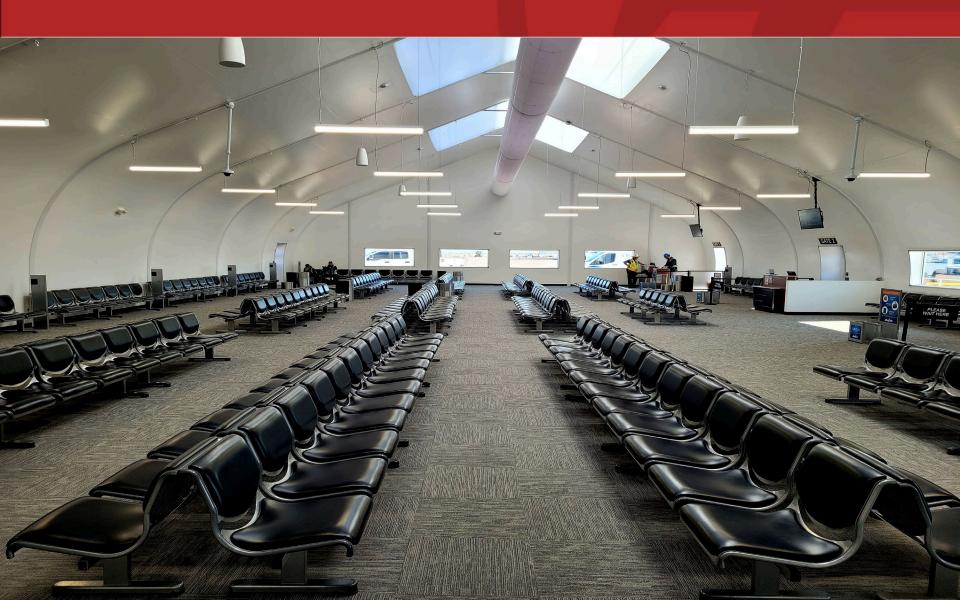
#### Five-Gate Terminal Addition





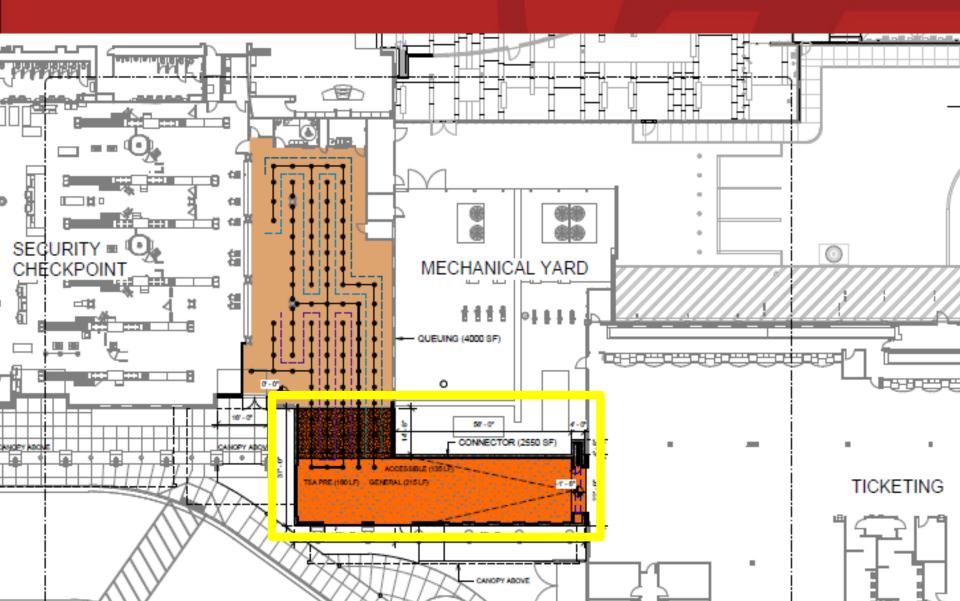
## Temporary 3-Gate Terminal





#### **Enclosed Pedestrian Walkway**





### **Enclosed Pedestrian Walkway**





## **Enclosed Pedestrian Walkway**





## Gateway Executive Airpark's 183,000 SF Hangar Complex





# Gateway Executive Airpark's 183,000 SF Hangar Complex





### Virgin Galactic Manufacturing Facility





## SkyBridge Arizona





## SkyBridge Arizona Hotel







## SkyBridge Arizona Groundbreaking





#### Gulfstream Aerospace Service Center





## Gulfstream Aerospace Corp.





### Gateway *East* Development

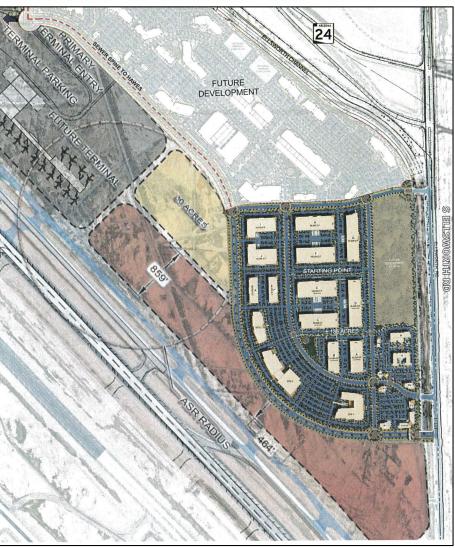




### Gateway *East* Master Development







### Gateway *East* Master Development





#### Air Traffic Control Tower





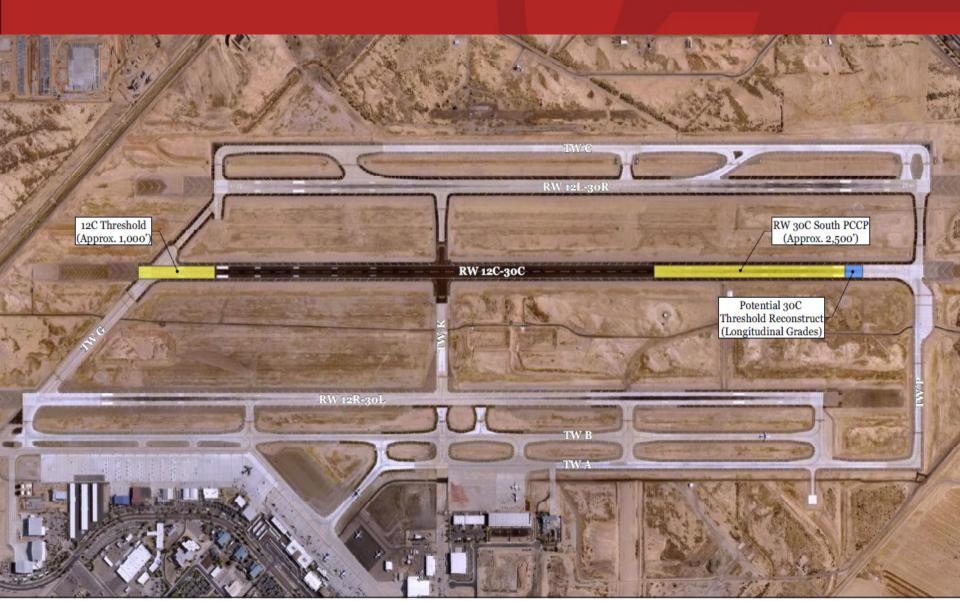
## Alpha Apron Phase IV





#### Taxiway 12C/30C Reconstruction





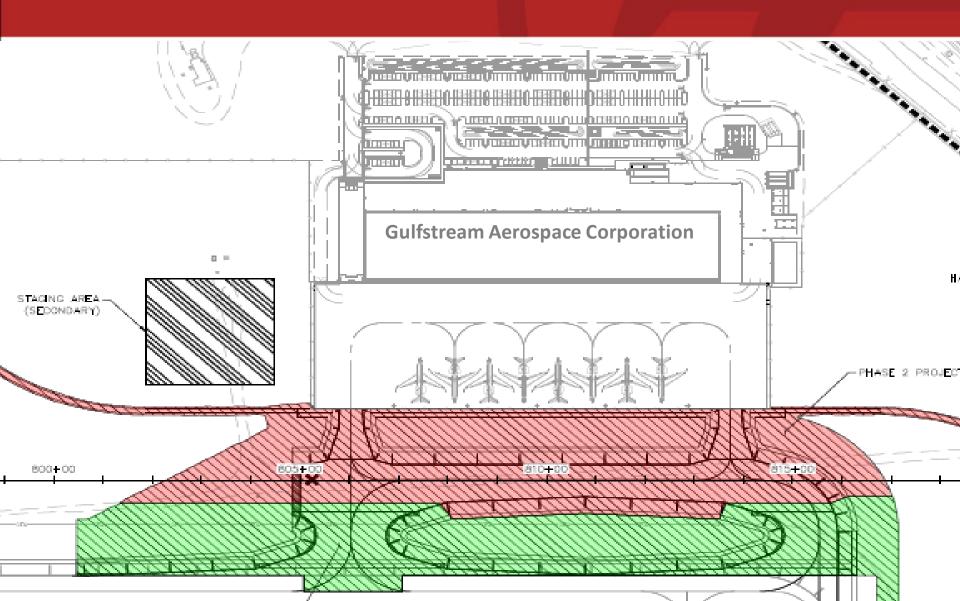
## Taxiway 12C/30C Reconstruction





#### **Gulfstream Taxiway Connectors**





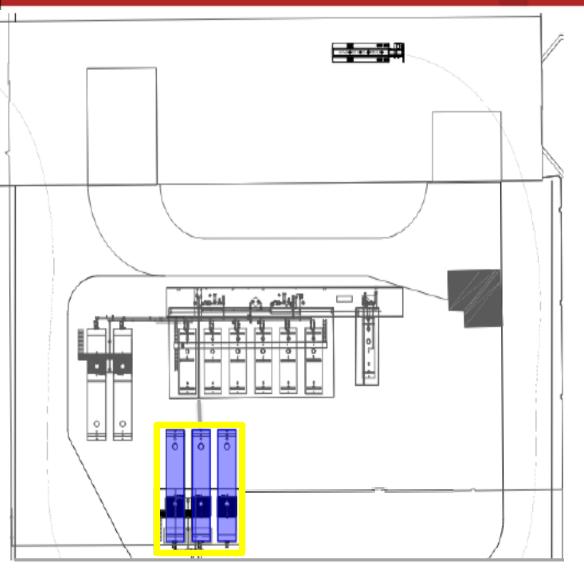
### **Gulfstream Taxiway Connectors**





#### Fuel Farm Storage Tank Expansion

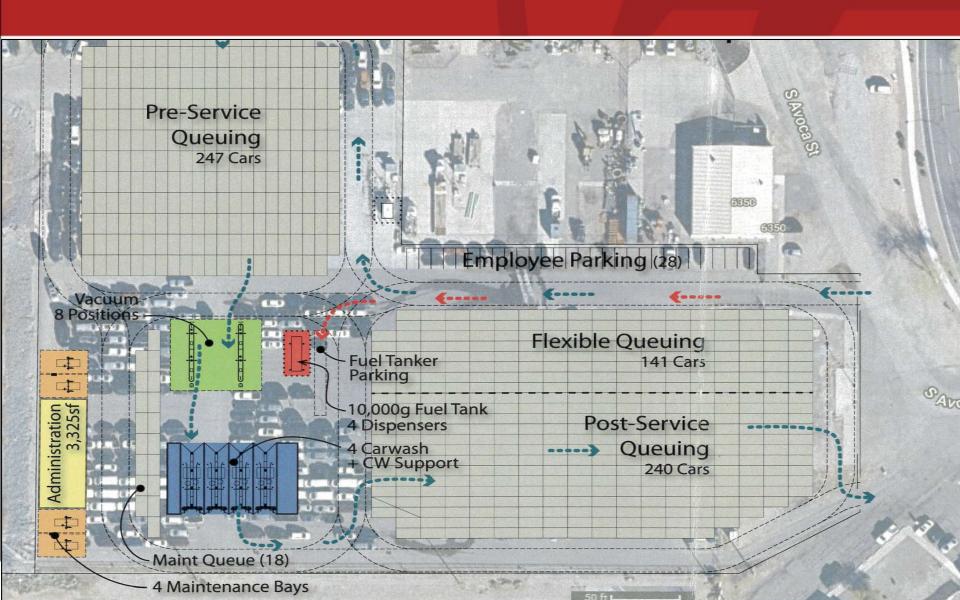




- Current Fuel Storage:
  - 250,000 Gallons
  - 4-Day Supply
  - Susceptible to Fuel Delivery Disruptions
- Additional Storage:
  - 150,000 Gallons
  - 3-Day Supply
- Future Fuel Storage:
  - 400,000 Gallons
  - 7-Day Supply
  - Protected Against Fuel Delivery Disruptions

#### Rental Car Care Lot Redevelopment





## Gateway Tomorrow East Side Terminal Planning Initiative





## Gateway Tomorrow East Side Terminal Planning Initiative



#### Airport Facilities and Infrastructure to be Considered:

- Roadways Entrance and Circulation
- Parking Terminal Tenant and Customer/Surface or Structure
- Terminal Size, Number of Gates/Ground Loaded or Jet Bridges
- Aviation Fuel Farm Storage Tanks or Pipeline
- Car Rental Facility Terminal or CONRAC
- TSA Security Screening Checkpoint
- Terminal Food, Beverage, and Retail Concessions
- Ground Transportation Taxi, Limo, Bus, Uber, Lyft, Turo
- Federal Inspection Services (U.S. Customs)
- Airport Operations/Control
- PMGAA Administrative Offices
- Law Enforcement Facilities

## ADOT Airport Economic Impact Study Phoenix-Mesa Gateway Airport Data





\$829.4M - On-Airport Activities



\$241.2M – Visitor Spending



10,244 – Full Time Persons Employed



\$524.2M - Total Compensation Paid to Workers



\$1.8B - Economic Activity Attributable to Airport



## Thank you!