

Town of Queen Creek Citizen Survey

WestGroup Research
December 2017

Background and Methodology

- Purpose: Measure residents regarding attitudes and approval levels of the Town's functionality. The tracking study also measures changes in these perceptions since the 2014 and 2016 Citizen Surveys.
- All data were collected from the WestGroup Research central phone center between September 23 and October 12, 2017. The average interview length was 18 minutes.
- The total sample size of n=404 has a margin of error of ±5.0% at the 95% confidence level.
- The base sample interviewers dialed from was comprised of a combination of random digit dialing (RDD), cell-phone, and TOQC housing data.

Demographics

	2017	2016	2014		2017	2016	2014
Characteristic	n=404	n=401	n=403	Characteristic	n=404	n=401	n=403
Gender				Own or rent primary residence			
Male	51%	50%	53%	Own	88%	86%	85%
Female	49%	50%	47%	Rent	9%	11%	15%
				Don't know/declined	3%	3%	3%
Ethnicity				Marital Status			
Caucasian	63%	62%	62%	Married	80%	75%	71%
African American	4%	4%	4%	Divorced/widowed	8%	9%	7%
Latino/Hispanic	20%	19%	19%	Single, never married	3%	11%	14%
Asian	4%	3%	3%	Living with sig. other/ partner	6%	3%	4%
Other	2%	4%	6%	Other	<1%		1%
Declined to answer	6%	5%	4%	Declined to answer	3%	2%	3%
Age				Annual household income			
18 to 24 years	7%	7%	14%	Less than \$24,999	3%	2%	2%
25 to 34 years	17%	17%	19%	\$25,000 to \$49,999	4%	10%	17%
35 to 44 years	28%	28%	25%	\$50,000 to \$99,999	33%	33%	39%
45 to 54 years	21%	21%	19%	\$100,000 to \$149,999	28%	20%	18%
55 to 64 years	14%	14%	13%	\$150,000 or more	21%	21%	13%
65 to 74 years	9%	9%	7%	Don't know/no answer	11%	13%	10%
75 +	4%	4%	3%				
Declined to Answer		<1%	<1%				
# in household				# children under 18 in HH			
1	4%	5%	3%	0	33%	35%	35%
2-3	39%	37%	42%	1-2	39%	38%	41%
4-5	38%	43%	40%	3-4	19%	20%	19%
6+	17%	13%	14%	5+	4%	4%	2%
Declined to answer	3%	2%	1%	Declined to answer	3%	3%	3%

Bold indicates a significantly different percentage than 2016 at a 95% confidence level.

Demographics (continued)

Bold indicates a significantly different percentage than 2016 at a 95% confidence level.

	2017	2016	2014
Characteristic	n=404	n=401	N=403
Employment status			
Employed full-time	61%	54%	58%
Employed part-time	9%	12%	12%
Unemployed and looking for work	2%	3%	6%
Unemployed/not looking for work	6%	10%	9%
Retired	17%	18%	13%
Declined to answer	4%	3%	2%
Education level			
High school or less	12%	13%	21%
Some college	26%	31%	29%
Vocational or technical training	3%	8%	4%
College graduate	37%	30%	32%
Post graduate degree or more	19%	15%	13%
Don't know/declined to answer	3%	3%	2%
Years lived in TOQC			
Less than 2 years	24%	1%	4%
2 to 5 years	29%	20%	33%
6 to 10 years	22%	36%	36%
11 to 20 years	20%	35%	19%
More than 20	3%	8%	6%
Don't know/declined	2%	<1%	1%
Eligible to vote			
Yes	96%	96%	95%
No	3%	2%	4%
Don't know/declined to answer	1%	2%	1%
Registered to vote in TOQC			
(based to those eligible to vote)			
Yes	82%	84%	84%
No	15%	12%	13%
Don't know/declined to answer	3%	4%	3%
Plan to vote in next Town election			
(based to those eligible to vote)			
Yes	89%	84%	NA
No	8%	11%	NA
Don't know/declined to answer	3%	5%	NA

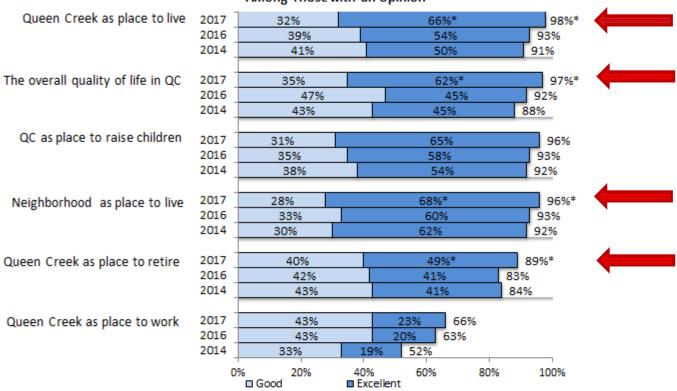
Overall Opinions

Quality of Life in Queen Creek

Quality of Life in Queen Creek

Excellent or Good

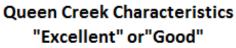
Among Those with an Opinion

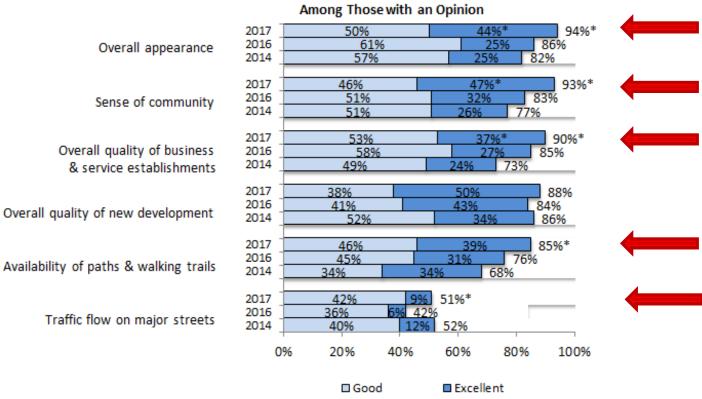


Q1: Next, I would like to get your opinions on a few aspects regarding the quality of life in Queen Creek. First, how would you $rate_{\infty}$ [Randomized List]

²⁰¹⁷ n=404; 2016 n=401; 2014 n=403 * Significantly different from 2016

Queen Creek Characteristics





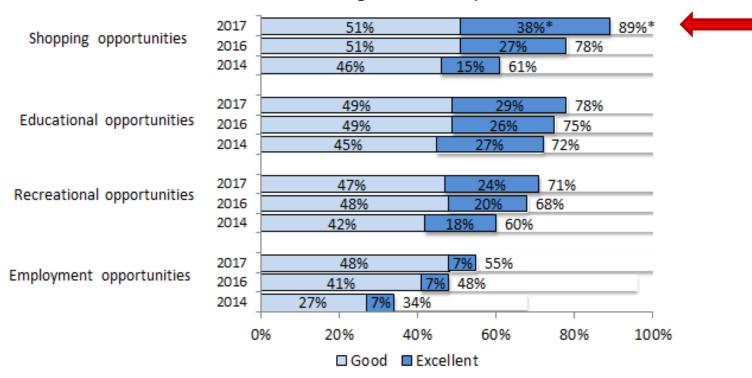
Q2: Using the same scale, please rate each of the following characteristics as they relate to Queen Creek as a whole. First, how would you rate...[Randomized List] 2017 n=404; 2016 n=401; 2014 n=403

^{*} Significantly different from 2016

Opportunities within Queen Creek

Opportunities within Queen Creek "Excellent" or "Good"

Among Those with an Opinion

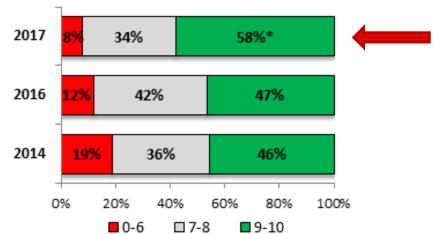


Q2b: Using the same scale, please rate each the following opportunities within Queen Creek as a whole. First, how would you rate the...Randomized List] 2017 n=404; 2016 n=401; 2014 n=403 * Significantly different from 2016

Likelihood to Recommend and Likelihood to Stay

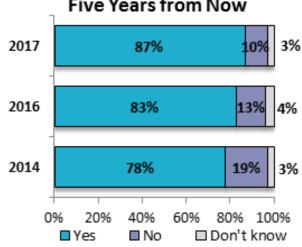
Likelihood to Recommend Queen Creek





Q3: How likely would you be to recommend living in Queen Creek to someone who asks? [10 = very likely; 0 - not at all likely]
2017 n=404; 2016 n=401; 2014 n=403 * Significantly different from 2016

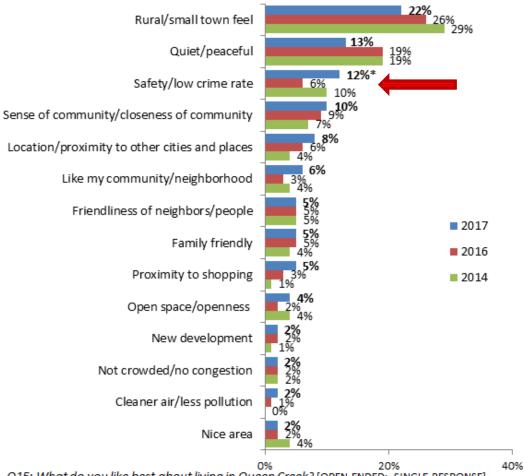
Likely to Live in Queen Creek Five Years from Now



Q4: Are you likely to be living in Queen Creek five years from now? 2017 n=404; 2016 n=401; 2014 n=403

Best Thing about Living in Queen Creek

Best Thing about Living in Queen Creek

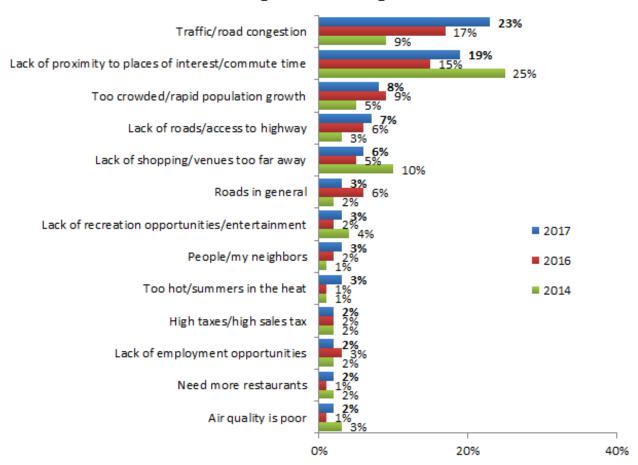


Q15: What do you like best about living in Queen Creek? [OPEN-ENDED; SINGLE RESPONSE] 2017 n=404; 2016 n=401; 2014 n=403

^{*} Significantly different from 2016

Worst thing about Living in Queen Creek

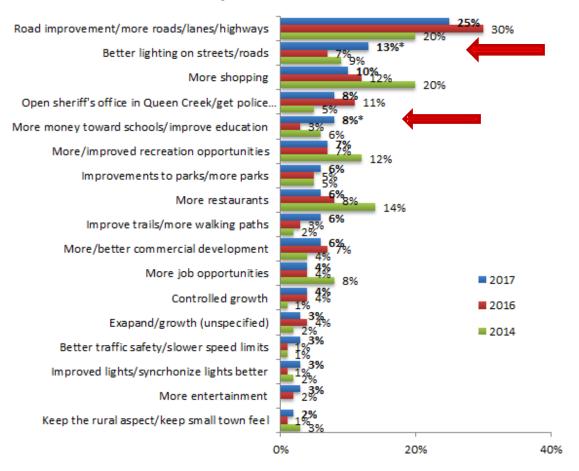
Worst Thing about Living in Queen Creek



Q16: What do you like least about living in Queen Creek? [OPEN-ENDED; SINGLE RESPONSE] 2017 n=404; 2016 n=401; 2014 n=403; No significant differences from 2016

Residents' Desired Future Benefits for Town

Top Desired Benefits



Q14: What would you like to see happen in the next few years to benefit the Town of Queen Creek? What else? [OPEN-ENDED; MULTIPLE RESPONSES ALLOWED] 2017 n=404; 2016 n=401; 2014 n=403;

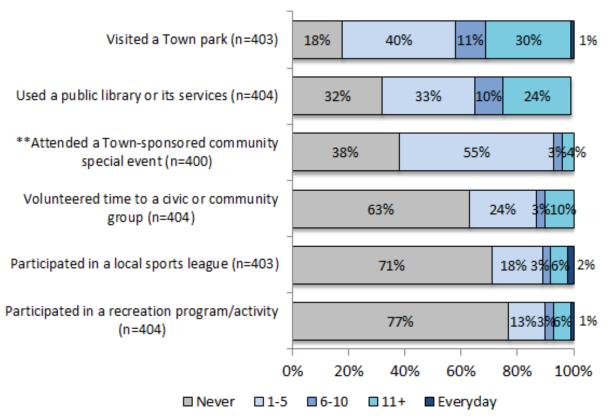
^{*} significantly different from 2016

Resident Engagement

Engagement with Queen Creek Activities

Frequency of Past 12 Month Participation

Among those Answering (excludes Don't know)

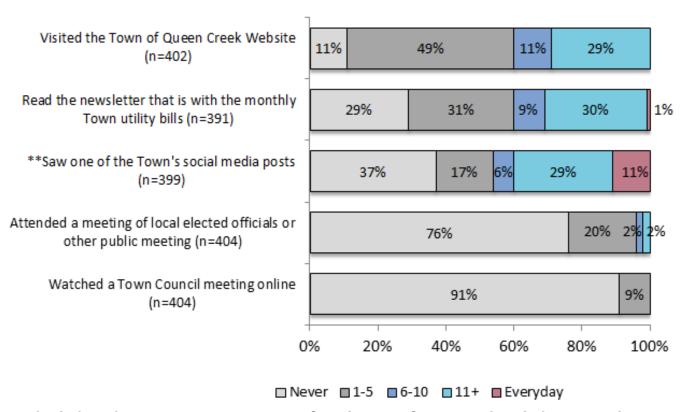


Q5: In the last 12 months, about how many times, if any, have you or other household members participated in the following activities in Queen Creek? [Randomized List]

^{**}Slight wording change from 2014 to specifically highlight key Town events.

Engagement with Queen Creek Communication Efforts

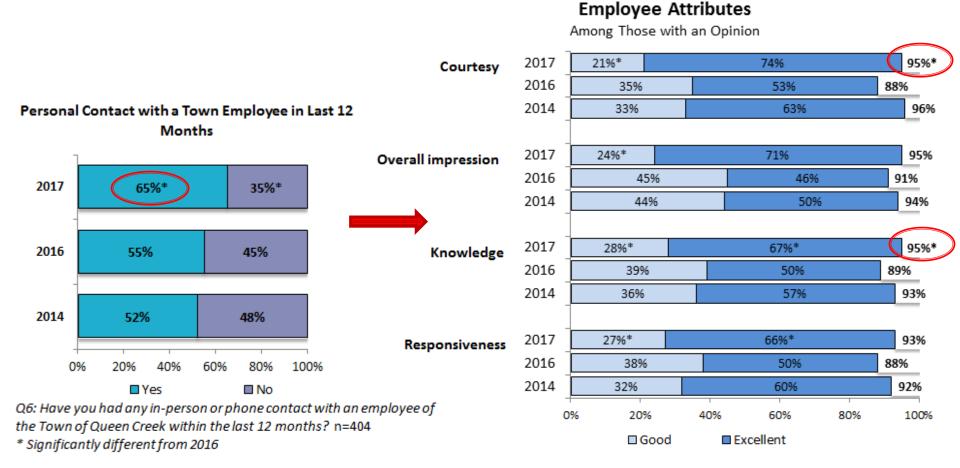
Frequency of Communication Activities in Past 12 Months "Don't know" excluded



Q5b: Thinking about events or communications from the Town of Queen Creek, in the last 12 months, about how many times, if any, have you or other household members participated in the following activities in Queen Creek?

^{**}slight wording change from 2016

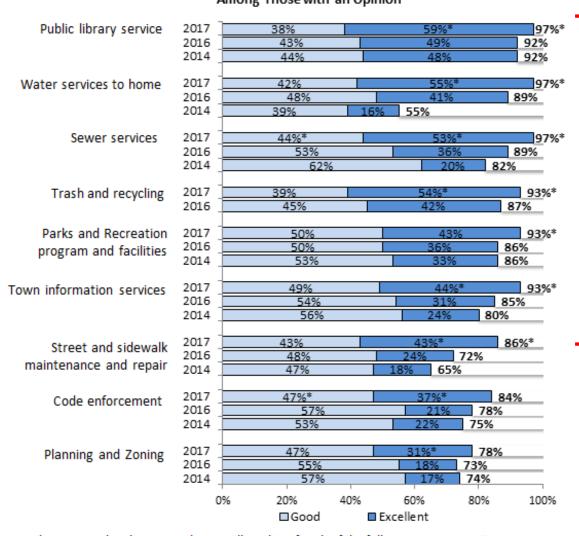
Contact with TOQC



Q7: Based on your recent contact(s), how would you rate the Town of Queen Creek's employee(s) on... [Randomized List] 2017 n=267; 2016 n=220; 2014 n=208

Perception of Queen Creek Services

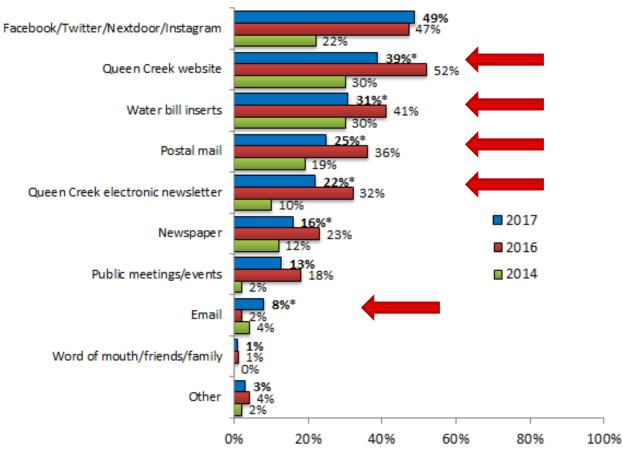
Perception of Queen Creek Services "Excellent" and "Good" Ratings Among Those with an Opinion



Q8: Using the same scale, please rate the overall quality of each of the following services in Queen Creek. How would you rate [RandomizedList] 2017 n=404; 2016 n=401; 2014 n=403* significantly different from 2016

Preferred Information Sources about Town

Preferred Information Sources



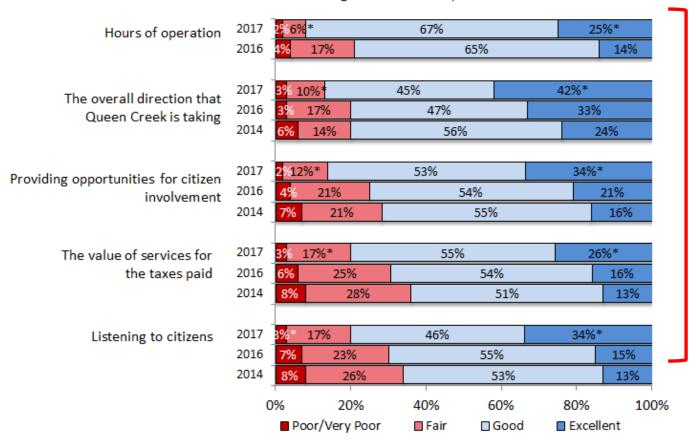
Q10: Which of the following sources do you prefer to use to receive information about Town issues, programs, and events? [READ LIST; MULTIPLE RESPONSE] 2017 n=404; 2016 n=401; 2014 n=403; * statistically different from 2016

Governance

Perception of Town Governance

Perception of Town Governance

Among those with an Opinion



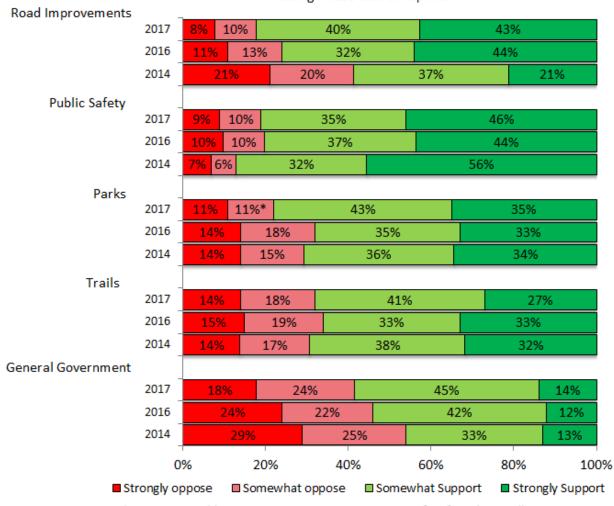
Q9: How would you rate the Town government's performance when it comes to...[Randomized List] 2017 n=404; 2016 n=403: 2014 n=403

^{*} significantly different from 2016

Support of Tax Increase for Specific Issues

Support of Tax Increase for Specific Issues

Among Those with an Opinion



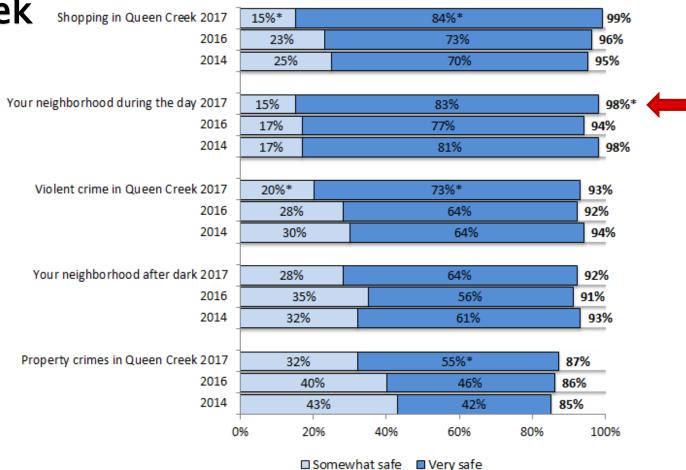
Q11: To what extent would you support or oppose a tax increase for...[Randomized)

Safety

Safety in **Queen Creek**

Perception of Town Safety: Somewhat or Very Safe

Among Those with an Opinion



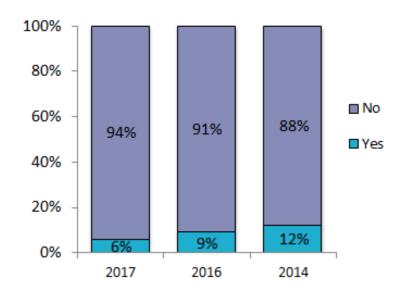
Q12: Next I want to ask you a few questions about the safety of Queen Creek. When it comes to [Randomized Attribute] would you say you feel...

2017 n=404; 2016 n=401; 2014 n=403

^{*}significantly different from 2016

Crime Victimization

Victim of Crime in Last 12 Months



Q13: During the past 12 months, were you or anyone in your household the victim of any crime?
2017 n=404; 2016 n=401; 2014 n=403

Key Findings

Key Findings

✓ Residents enjoy life in Queen Creek.

- Residents overwhelmingly agree that the Town of Queen Creek is a desirable place to live.
- Five of the six quality of life attributes measured are rated as Excellent or Good by most residents (89% to 98%).
- Ratings of "excellent" and "good + excellent" increased significantly for four of the six attributes compared to 2016.
- Residents continue to be drawn to Queen Creek for the rural, small town feel and its peaceful, quiet and safe environment.
- ✓ The perception of Queen Creek as a place to work with employment opportunities continues to improve.
 - Excellent/good ratings on "a place to work" and for "offering employment opportunities" have trended upward and are significantly higher than in 2014.

Key Findings (continued)

- ✓ Rapid growth improves local offerings, but brings pain of traffic and road congestion.
 - Increased traffic and road congestion surfaced as the most commonly cited worst thing about living in Queen Creek in 2016 and was again on top in 2017.
- ✓ Support for taxes to fund roadway improvements demonstrates residents are serious about the need.
 - More than four in five (83%) residents support a tax increase for road improvements.
 - Some residents voice concern that Queen Creek is losing the small town feel that attracted them to Queen Creek in the first place.

Key Findings (continued)

- ✓ High marks for TOQC services, employees and governance are even higher this year:
 - Seven of the nine services evaluated had significantly higher excellent + good ratings in 2017 than in 2016.
 - Nearly all residents who interacted with Queen Creek employees awarded ratings of "excellent" or "good" for courtesy, knowledge, responsiveness and overall impression(93% to 95%).
 - All areas of governance received a significantly higher percentage of "excellent" ratings in 2017 than in 2016 and 2014.

Key Findings (continued)

- ✓ Resident engagement in various Town activities remained fairly strong and stable with the exception of a drop in occasional library usage.
 - Visits to Parks and libraries remain the most popular activities for residents (82% visited parks in past year and 67% used library services in past year vs. 78% in 2016).
- ✓ Residents prefer to get relevant Town information from social media and the TOQC website.
 - Social media took over the top position (49% prefer vs. 47% in 2016), pushing the TOQC website to the second most preferred information source (39% down significantly from 52% last year).
 - Queen Creek's website was by far the most used communication tool with 89% visiting it in the last year.
- ✓ Queen Creek is "home" and residents love it
 - For all of the reasons mentioned, and a key finding, residents are highly likely to remain living in Queen Creek and to recommend living in Queen Creek to others.

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